

- COTTON
- COCUDAKL
- KAPAS
- COTWASOIL

Kedia Stock & Commodities Research Pvt. Ltd.





#### **Cotton Complex**

Commodity	Expiry	Open	High	Low	Close	% Change
COTTONCANDY	31-Jul-25	54400.00	54400.00	54400.00	54400.00	-0.09
	Y			1 The 1		
COCUDAKL	20-Jun-25	2,970.00	2,994.00	2,961.00	2,987.00	0.84
COCUDAKL	18-Jul-25	3,024.00	3,058.00	3,020.00	3,054.00	1.03
		`\				
KAPAS	30-Apr-26	1,599.50	1,600.00	1,599.50	1,600.00	0.00
	7					
COTWASOIL	20-Jun-25	0.00	0.00	0.00	1,215.20	-1.49

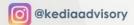
#### **International Rates**

Commodity	Price	Open	High	Low	% Chg
US COTTON	65.36	65.27	65.57	65.23	0.46
ZCE COTTON	13270.00	13280.00	13310.00	13240.00	-0.26
ZCE COTTON YARN	19480.00	19485.00	19510.00	19455.00	-0.18

Cottoncandy futures closed marginally lower by 0.09% at 54,400, reflecting subdued market sentiment amid a mix of supply-side optimism and demand-side concerns. The Cotton Association of India (CAI) slightly revised India's cotton production estimate upward to 291.35 lakh bales from the earlier 291.30 lakh bales due to higher output in Odisha. However, consumption has been revised downward significantly by 8 lakh bales to 307 lakh bales for the current season, indicating sluggish domestic demand. Exports are also on a downtrend, reduced by 1 lakh bale to 15 lakh bales, significantly lower than last year's 28.36 lakh bales, suggesting weak international interest. On the import side, volumes have been sustained at 33 lakh bales, with 27.5 lakh bales already arriving by April—more than double compared to the previous season. As a result, India's cotton ending stocks are projected to rise to 32.54 lakh bales by the end of the 2024–25 season, up from 30.19 lakh bales last year, adding to oversupply concerns. Globally, the USDA reported minor changes in the U.S. balance sheet with exports reduced by 100,000 bales and ending stocks raised to 5 million bales. Global production and consumption are both down, with lower textile mill use in China and Indonesia dragging global demand. Technically, the market is under long liquidation, evidenced by a 5.13% drop in open interest to 74 as prices declined 50. Immediate support remains steady at 54,000, and a break below could see prices retest the same level. Resistance is at 54,800, with any upward move needing a breach to push toward further gains.









## **Spot Rates**

Commodity	Location	Price	% Chg
29 mm Cotton	राजकोट	25,932.70	-0.06
29 mm Cotton	कादी	25,791.60	0.56

# **Open Interest Snapshot**

Commodity	Expiry	% Change	% Oi Change	Oi Status
COTTONCANDY	31-Jul-25	-0.09	-5.13	Long Liquidation

#### **Technical Chart**

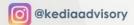


## SELL COTTONCANDY JUL @ 54500 SL 54800 TGT 54200-54000. MCX

# **Trading Levels**

Commodity	Expiry	Close	R2	R1	PP	\$1	\$2
COTTONCANDY	31-Jul-25	54400.00	54400.00	54400.00	54400.00	54400.00	54400.00







### **Spot Rates**

Commodity	Location	Price	% Chg
Cotton Seed Oilcake	आकोला	3,093.05	0.61
Cotton Seed Oilcake	कादी	3,109.90	-1.41

## **Open Interest Snapshot**

Commodity	Expiry	% Change	% Oi Change	Oi Status
COCUDAKL	20-Jun-25	0.84	-1.21	Short Covering
COCUDAKL	18-Jul-25	1.03	7.71	Fresh Buying

### **Technical Chart**

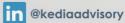


# SELL COCUDAKL JUN @ 3000 SL 3040 TGT 2960-2940. NCDEX

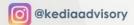
# **Trading Levels**

Commodity	Expiry	Close	R2	R1	PP	\$1	\$2
COCUDAKL	20-Jun-25	2,987.00	3014.00	2981.00	2981.00	2968.00	2948.00
COCUDAKL	18-Jul-25	3,054.00	3082.00	3044.00	3044.00	3030.00	3006.00











### **Spot Rates**

Commodity	Location	Price	% Chg
Kapas	राजकोट	1,477.70	0
Kapas	कादी	1,455.90	-0.71

#### **Open Interest Snapshot**

Commodity	Expiry	% Change	% Oi Change	Oi Status
KAPAS	30-Apr-26	0.00	6.45	Fresh Selling

#### **Technical Chart**



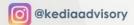
#### SELL KAPAS APR @ 1600 SL 1610 TGT 1590-1580. NCDEX

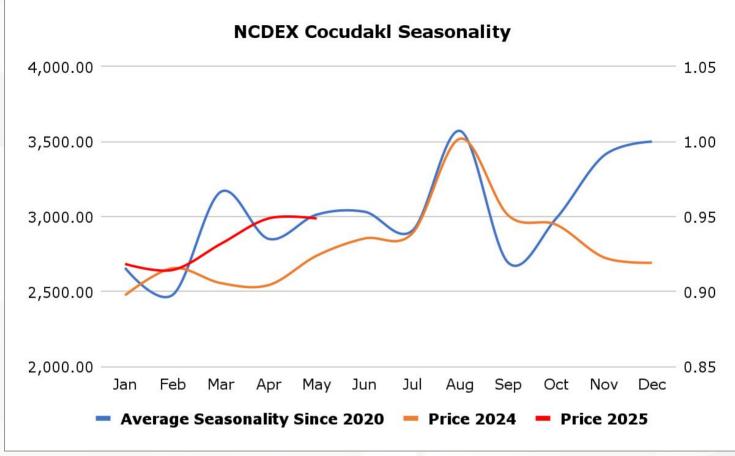
## **Trading Levels**

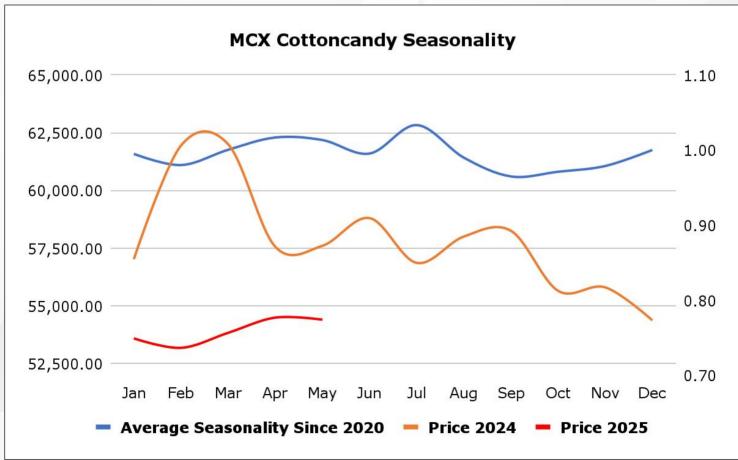
Commodity	Expiry	Close	R2	R1	PP	<b>S</b> 1	\$2
KAPAS	30-Apr-26	1,600.00	1601.00	1601.00	1600.00	1600.00	1599.00









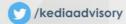


Disclaimer: https://tinyurl.com/KediaDisclaimer

Page No. 6











This Report is prepared and distributed by Kedia Stocks & Commodities Research Pvt Ltd. Our SEBI REGISTRATION NUMBER - INH000006156. for information purposes only. The recommendations, if any, made herein are expressions of views and/or opinions and should not be deemed or construed to be neither advice for the purpose of purchase or sale through KSCRPL nor any solicitation or offering of any investment /trading opportunity. These information/opinions/ views are not meant to serve as a professional investment guide for the readers. No action is solicited based upon the information provided herein. Recipients of this Report should rely on information/data arising out of their own investigations. Readers are advised to seek independent professional advice and arrive at an informed trading/investment decision before executing any trades or making any investments. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by KSCRPL to be reliable. KSCRPL or its directors, employees, affiliates or representatives do not assume any responsibility for or warrant the accuracy, completeness, adequacy and reliability of such information/opinions/ views. While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of KSCRPL shall be liable for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including lost profits arising in any way whatsoever from the information/opinions/views contained in this Report. The possession, circulation and/or distribution of this Report may be restricted or regulated in certain jurisdictions by appropriate laws. No action has been or will be taken by KSCRPL in any jurisdiction (other than India), where any action for such purpose (s) is required. Accordingly, this Report shall not be possessed, circulated and/ or distributed in any such country or jurisdiction unless such action is in compliance with all applicable laws and regulations of such country or jurisdiction. KSCRPL requires such a recipient to inform himself about and to observe any restrictions at his own expense, without any liability to KSCRPL. Any dispute arising out of this Report shall be subject to the exclusive jurisdiction of the Courts in India.



# **KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD**

Mumbai, India

SEBI REGISTRATION NUMBER - INHO00006156

For more details, please contact: +91 93234 06035 / 96195 51022

Email: info@kediaadvisory.com

Regd.Off.: 1, 2, 3 & 4, 1st Floor, Tulip Bldg, Flower Valley Complex, Khadakpada Circle, Kalyan-(W), Mumbai-421301